

General information about company	
Scrip code*	505690
NSE Symbol*	NOTLISTED
MSEI Symbol*	NOTLISTED
ISIN*	INE856A01017
Name of company	BRADY & MORRIS ENGINEERING COMPANY LTD
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	27-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	22-05-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	Manufacturing
Start date and time of board meeting	27-05-2026 15:00
End date and time of board meeting	27-05-2026 15:45
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	Yes
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	24-05-2025
Indicate Company website link for updated RPT policy of the Company	https://bradymorris.in/corporate-policies/
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No
No. of times funds raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No he Disclosure for the Default on Loans and Debt Securities is not applicable to the Company

Financial Results – Ind-AS			
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2026	01-04-2025
Date of end of reporting period		31-03-2026	31-03-2026
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Standalone	Standalone
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	1745.99	7310.55
	Other income	94.03	279.15
	Total income	1840.02	7589.7
2	Expenses		
(a)	Cost of materials consumed	978.75	4341.64
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	14.12	-272.05
(d)	Employee benefit expense	348.28	1392.92
(e)	Finance costs	19.96	87.29
(f)	Depreciation, depletion and amortisation expense	30.54	113.97
(g)	Other Expenses		
1	Stores, Spares and Packing Materials	33.91	158
2	Labour Charges	35.62	161.67
3	Erection and Commissioning	34.68	149.59
4	Freight and Cartage	58.98	225.33
5	Travelling and Conveyance	18.83	71.29
6	Commission and Discount	7.62	30.39
7	Security charges	4.41	18.77
8	CSR Expense	0	17
9	Provision for Expected credit loss	-4.23	-4.23
10	Miscellaneous Expense	94.09	366.09
	Total other expenses	283.91	1193.9
	Total expenses	1675.56	6857.67
3	Total profit before exceptional items and tax	164.46	732.03
4	Exceptional items	0	0
5	Total profit before tax	164.46	732.03
6	Tax expense		
7	Current tax	28.29	179.62
8	Deferred tax	-0.96	-5.07
9	Total tax expenses	27.33	174.55
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	137.13	557.48
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0

15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0	
16	Total profit (loss) for period	137.13	557.48	
17	Other comprehensive income net of taxes	5.67	5.67	
18	Total Comprehensive Income for the period	142.8	563.15	
19	Total profit or loss, attributable to			
	Profit or loss, attributable to owners of parent			
	Total profit or loss, attributable to non-controlling interests			
20	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent			
	Total comprehensive income for the period attributable to owners of parent non-controlling interests			
21	Details of equity share capital			
	Paid-up equity share capital	225	225	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve		5069.56	
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	6.09	24.78	
	Diluted earnings (loss) per share from continuing operations	6.09	24.78	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	6.09	24.78	
	Diluted earnings (loss) per share from continuing and discontinued operations	6.09	24.78	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block	
Textual Information(4)	<p>The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS'), notified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015.</p> <p>The above Standalone Financial Results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meetings held on 27 May 2026. The statutory auditors of the company have expressed an unqualified opinion on the audited standalone financial results for the quarter and year ended on 31 March 2026.</p> <p>The format of the above results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated 30th November, 2015 has been modified to comply with the requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division II) of the Companies Act, 2013.</p> <p>The segment reporting as defined in Ind AS 108 is not applicable.</p> <p>"The company does not have any subsidiary, joint venture or associate company as on March 31, 2026. Hence, the requirement to present consolidated financial results is not applicable to it."</p> <p>Exceptional items include profit on sale of property, plant and equipment amounting to INR 2,334.82 Lakhs and net amount written off on account of cyber fraud amounting to INR 402.97 Lakhs for the quarter and year ended March 31, 2025.</p> <p>The Figures of the March 31, 2026 and March 31, 2025 quarters are the balancing figures between audited figures in respect of full financial year upto March 31, 2026 and March 31, 2025 and unaudited published year to date figures upto December 31, 2025 and December 31, 2024, being the date of end of the third quarter of the financial year which were subjected to limited review.</p> <p>The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour code (the "new labour codes"), which became effective on November 21, 2025. The company has evaluated the impact of these changes on its employee benefit obligation and, based on management estimates and actuarial valuation, has recognised the resulting financial impact in the standalone financial results as for the year ended March 31, 2026, considering the information currently available. The company continues to monitor the finalisation of the central and state rules and any further clarifications issued by the Government under the new labour codes, and will record any changes in estimates in the period in which such updates arise.</p> <p>Previous Period's figures have been regrouped / restated, wherever considered necessary to confirm current period classification.</p>

Statement of Asset and Liabilities	
Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	31-03-2026
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Standalone
Assets	
1 Non-current assets	
Property, plant and equipment	917.64
Capital work-in-progress	130.46
Investment property	0
Goodwill	0
Other intangible assets	20.47
Intangible assets under development	0
Biological assets other than bearer plants	0
Investments accounted for using equity method	0
Non-current financial assets	
Non-current investments	1609.13
Trade receivables, non-current	0
Loans, non-current	16.25
Other non-current financial assets	
1	
2	
3	
4	
5	
Details of other non-current financial assets	
Total of other non-current financial assets	
Total non-current financial assets	
1625.38	
Deferred tax assets (net)	
Other non-current assets	
1	
2	
3	
4	
5	
Details of other non-current assets	
Total of other non-current assets	
Total non-current assets	
2693.95	
2 Current assets	
Inventories	1822.26
Current financial asset	
Current investments	419.3
Trade receivables, current	1498.86
Cash and cash equivalents	42.27
Bank balance other than cash and cash equivalents	358.62

	Loans, current	0
	Other current financial assets	
1	Capital Advance	22
2	Prepaid expenses	12.83
3	Statutory Dues	5.64
4	Advances to Trade Payables	8.2
5	Amount Recoverable - Cyber Fraud	17.33
	Details of other current financial assets	
6	Accrued Interest	1.29
7	Accrued Interest on Bond	15.01
	Total of Other current financial assets	82.3
	Total current financial assets	2401.35
	Current tax assets (net)	10.89
	Other current assets	
1		
2		
3		
4		
5		
	Details of other current assets	
	Total of other current assets	
	Total current assets	4234.5
3	Non-current assets classified as held for sale	
4	Regulatory deferral account debit balances and related deferred tax Assets	
	Total assets	6928.45
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	225
	Other equity	5069.56
	Total equity attributable to owners of parent	5294.56
	Non controlling interest	
	Total equity	5294.56
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	0
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	Total Trade payable	0
	Other non-current financial liabilities	
1	Security Deposits	40.57
2		
3		
4		
5		
	Details of other non-current financial liabilities	
	Total of other non-current financial liabilities	40.57

	Total non-current financial liabilities	40.57
	Provisions, non-current	24.54
	Deferred tax liabilities (net)	103.73
	Deferred government grants, Non-current	0
	Other non-current liabilities	
1		
2		
3		
4		
5		
	Details of other non-current liabilities	
	Total of other non-current liabilities	
	Total non-current liabilities	168.84
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	483.64
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	72.78
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	444.96
	Total Trade payable	517.74
	Other current financial liabilities	
1		
2		
3		
4		
5		
	Details of other current financial liabilities	
	Total of other current financial liabilities	
	Total current financial liabilities	1001.38
	Other current liabilities	
1	Trade Advance	183.04
2	Advance Received for Sale of Land and Building	100
3	Statutory liabilities	27.52
4	Employees Liabilities Payable	56.37
5	Other operating expenses	65.95
	Details of other current liabilities	
	Total of other current liabilities	432.88
	Provisions, current	30.79
	Current tax liabilities (Net)	
	Deferred government grants, Current	
	Total current liabilities	1465.05
3	Liabilities directly associated with assets in disposal group classified as held for sale	
4	Regulatory deferral account credit balances and related deferred tax liability	
	Total liabilities	1633.89
	Total equity and liabilities	6928.45
	Disclosure of notes on assets and liabilities	

Other Comprehensive Income			
	Date of start of reporting period	01-01-2026	01-04-2025
	Date of end of reporting period	31-03-2026	31-03-2026
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
	Total Amount of items that will not be reclassified to profit and loss		
2	Income tax relating to items that will not be reclassified to profit or loss	-7.58	-7.58
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss	1.91	1.91
5	Total Other comprehensive income	5.67	5.67

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	31-03-2026
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	732.03
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	87.29
	Adjustments for decrease (increase) in inventories	-87.63
	Adjustments for decrease (increase) in trade receivables, current	802.6
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	19.59
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	0
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	-512.58
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	-442.33
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	113.97
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	0
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	0
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	0
	Adjustments for dividend income	0
	Adjustments for interest income	180.18
	Adjustments for share-based payments	0
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	0
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	-199.27
	Net cash flows from (used in) operations	532.76
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	155.32
	Other inflows (outflows) of cash	-76.89

	Net cash flows from (used in) operating activities	300.55
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0.8
	Purchase of property, plant and equipment	117.12
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	180.18
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-2095.08
	Net cash flows from (used in) investing activities	-2031.22
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	0
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	12934.1
	Payments of lease liabilities	0
	Dividends paid	0
	Interest paid	87.28
	Income taxes paid (refund)	0

	Other inflows (outflows) of cash	12539.85
	Net cash flows from (used in) financing activities	-481.53
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-2212.2
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	-2212.2
	Cash and cash equivalents cash flow statement at beginning of period	2254.47
	Cash and cash equivalents cash flow statement at end of period	42.27

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)																		
Sr. No.	Details of the party (listed entity / subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		Additional disclosure of related transaction relates to loans, inter-corporate deposits, advances or investments			
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary								Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Details of other indebtedness	Cost	Tenure
1	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	W H BRADY AND COMPANY LIMITED	AAACW0913B	Holding Company	Sale of goods or services		341.93	No Remarks			341.93	0	35.72				
2	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	W H BRADY AND COMPANY LIMITED	AAACW0913B	Holding Company	Any other transaction	Sales return	0.19	No Remarks			0.19	0	0				
3	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	W H BRADY AND COMPANY LIMITED	AAACW0913B	Holding Company	Any other transaction	Commision Paid	14.67	No Remarks			14.67	4.62	4.06				
4	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	W H BRADY AND COMPANY LIMITED	AAACW0913B	Holding Company	Purchase of goods or services		10.2	No Remarks			10.2	0	0				
5	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	W H BRADY AND COMPANY LIMITED	AAACW0913B	Holding Company	Any other transaction	Reimbursement of Expenses	0.8	No Remarks			0.8	0	0				
6	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	W H BRADY AND COMPANY LIMITED	AAACW0913B	Holding Company	Any other transaction	ADVANCE TO BME BAREJA	0	No Remarks			0	6.46	0				
7	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	Pavan Morarka	AAKPM5990M	Director	Any other transaction	Director Sitting Fees	0.7	No Remarks			0.7	0	0				
8	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	Pinaki Misra	AAFPM2892K	Director	Any other transaction	Director Sitting Fees	1.3	No Remarks			1.3	0	0				
9	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	Rajiv Kumar Bakshi	ABQPB8389L	Director	Any other transaction	Director Sitting Fees	1.6	No Remarks			1.6	0	0				
10	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	Yash Shah	ARIPS7979M	Director	Any other transaction	Director Sitting Fees	1.15	No Remarks			1.15	0	0				

11	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	Mita Jha	ABJPJ3885C	Director	Any other transaction	Director Sitting Fees	0	No Remarks			0	0	0				
12	BRADY & MORRIS ENGINEERING COMPANY LTD	AAACB5590M	Vaibhav Morarka	AHWPM4503H	Director	Any other transaction	Remuneration to Director	156.96	No Remarks			156.96	0	0				
Total value of transaction during the reporting period												529.5						

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M/s. R. K. Doshi & Co. LLP	Yes	31-03-2028

